

TENDER OF MERCATOR MEDICAL S.A. SHARES TO LEADERMED B.V.

This document (the "**Tender for Shares**"), if duly completed, constitutes a response to the Invitation for Sale of Shares of MERCATOR MEDICAL S.A. (the "**Company**") relating to ordinary bearer shares bearing ISIN code PLMRCTR00015 (the "**Shares**"), which was announced by LEADERMED B.V. (the "**Buyer**") on 10th of February 2023 through IPOPEMA Securities S.A. (the "**Invitation**").

All capitalized terms in this Tender for Shares have the meaning given to them in the Invitation.

Each Shareholder is entitled to submit more than one Tender for Shares with respect to different Shares held by the Shareholder.

1. Shareholder details:

First name and surname/Name:

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Address of residence/registered office:

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(street, house and apartment number, postal code, town/city, country)

Correspondence address *(if different from the address above)*:

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(street, house and apartment number, postal code, town/city, country)

Phone:

Foreign exchange status *(tick as appropriate)*: resident non-resident

ID number *:.....

** depending on the type of person: PESEL (Polish Personal Identification Number), REGON (Polish Industry Identification Number), passport number, number in the relevant register of companies or entrepreneurs*

LEI Code **:.....

*** applicable to legal persons, organizational units without legal personality and natural persons conducting business activity*

2. Details of legal person's attorney-in-fact/representative *(if applicable)*:

First name and surname:

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Series and number of identity document:

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3. Company Shares tendered for sale and the buyback price

Offered price per Share: **PLN 48**

Number of Shares tendered for sale:

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Number of Shares in words:

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Securities account number:

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4a. Details of the brokerage office/brokerage house/custodian bank or the depositor in whose National Depository for Securities (pol. KDPW) account the Shares are deposited, as per the attached deposit certificate) (*does not apply to Tenders for Shares submitted directly to the entity maintaining the Shareholder's securities account*):

Name of brokerage office/brokerage house/custodian bank/depositor:

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Number of National Depository for Securities (pol. KDPW) account in which Shares are deposited:

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4b. Instructions of the person submitting Tender for Shares (*applies only to Tenders for Shares submitted directly to the entity maintaining the Shareholder's securities account*):

I hereby submit the following instructions to the entity accepting this Tender for Shares:

1. an instruction to block the Shares indicated in item. 3 above in my securities account, for the purpose of settlement of the Tender for Shares, with a validity period until the date of settlement of the purchase of the Shares by the Buyer;
2. an irrevocable instruction to issue a settlement instruction in favor of the Buyer for the above-designated Shares, in accordance with the terms and conditions set forth in the Invitation and this Tender for Shares;
3. an instruction to submit to IPOPEMA Securities S.A., on the date specified by IPOPEMA Securities S.A., information on the number of Shares blocked in connection with the Tender for Shares;
4. an instruction to perform any other activities necessary to execute the Tender for Shares.

4c. Instructions of the person submitting the Tender for Shares (*applies only to Tenders for Shares submitted at IPOPEMA Securities S.A.*):

I hereby make an irrevocable instruction to sell in favor of the Buyer, concerning the above-designated Shares, in accordance with the terms and conditions set forth in the Invitation and this Tender for Shares.

At the same time, I confirm the submission of the instruction to issue a settlement instruction in favor of the Buyer to the entity that maintains the Shareholder's securities account.

5. Representation by the person submitting the Tender for Shares

I, the undersigned, represent that:

1. I have read the Invitation and accept its terms and conditions, in particular the conditions under which the Shares covered by this Tender for Shares will be sold to the Buyer and the conditions for a possible reduction of the submitted tenders (including this Tender for Shares).
2. All Shares covered by this Tender for Shares have been blocked in the securities account until the settlement date of Tender for Shares of the Company (including that date), and an instruction has been placed to transfer the Shares to the Buyer's securities account maintained by IPOPEMA Securities S.A.
3. This Tender for Shares is valid until the settlement date of the submitted Tender for Shares as indicated in the Invitation and may not be revoked or otherwise modified by the Shareholder before that date.
4. The Shares tendered for sale are fully paid up and are not encumbered with any third-party rights.
5. A deposit certificate issued by the entity maintaining the securities account confirming the blocking of the Shares is attached to this Tender for Shares (does not apply to Tenders for Shares submitted directly to the entity maintaining the Shareholder's securities account).
6. I consent for the transfer by the entity accepting this Tender for Shares to IPOPEMA Securities S.A. of my data and information constituting a professional secret (pol. *tajemnica zawodowa*) and information related to the Tender for Shares submitted by me (applies to Tenders for Shares submitted directly to the entity maintaining the Shareholder's securities account).
5. I have been informed that the controller of my personal data contained in this Tender for Shares is IPOPEMA Securities S.A. with its registered office in Warsaw, 9 Próźna St., 00-107 Warsaw, Poland. Contact details of the Data Protection Officer: iodo.dm@ipopema.pl, mailing address: 9 Próźna St., 00-107 Warsaw; for the attention of: Data Protection Officer. The data will be processed in order to carry out all activities related to the execution of the Tender for Shares. The basis for the processing of the data is (i) taking action at my request in connection with the submission of the Tender for Shares (Article 6(1)(b) of the GDPR), (ii) performance of the legal requirements applicable to IPOPEMA Securities in connection with its activities as a financial institution (Article 6(1)(c) of the GDPR), in particular arising from: (i) the Act of March 1, 2018 on the prevention of money laundering and terrorist financing, (ii) the Act of October 9, 2015 on the implementation of the Agreement between the Government of the Republic of Poland and the Government of the United States of

America on the improvement of the discharge of international tax obligations and the implementation of FATCA legislation, and (iii) the Act of March 9, 2017 on the exchange of tax information with other countries (CRS); or (iii) pursuit of legitimate interests of the controller, in particular for the purposes of: (i) related to monitoring and improving the quality of IPOPEMA Securities S.A.'s products and services, including monitoring of telephone calls and meetings, surveying your satisfaction with the services provided, ii) related to risk management and internal control of IPOPEMA Securities S.A. on the basis of Article 83b of the Act of July 29, 2005. on trading in financial instruments, iii) when applicable, related to the conduct of litigation, including the handling of complaints as well as proceedings before public authorities and other proceedings, iv) to prevent fraud and the use of IPOPEMA Securities S.A. activities for criminal purposes, including for the purpose of processing and sharing information on suspicion or detection of crimes (Article 6(1)(f) GDPR). My personal data will be kept for the period necessary for the execution of this Tender for Shares or the performance of the brokerage services agreement concluded with me, the fulfillment of legal obligations incumbent on IPOPEMA Securities S.A., or the investigation and defense against claims, including the investigation of complaints, for the period resulting from the running of the general statute of limitations for claims. The recipient of the data will be the entity that maintains my securities account. The data may also be made available to entities providing consulting, auditing, accounting, IT, archiving and document destruction services to IPOPEMA Securities S.A. I have the right to access my data and the right to rectify or restrict the processing of my data, or have my data erased or transferred, with respect to the data which is processed based on my consent or an agreement with me and, where applicable, the right to object to the processing of my data. I have the right to lodge a complaint with the President of the Office of the Protection of Personal Data. The controller will not transfer your personal data outside the European Economic Area. My personal data is provided on a voluntary basis but its provision is necessary to submit and execute the Tender for Shares. My personal data will not be subject to automatic data processing. Information on the processing of personal data at IPOPEMA Securities S.A. is available at <https://www.ipopemasecurities.pl>.

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Signature of the person submitting the Tender for Shares

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Tender for Shares acceptance date and signature and stamp of the employee accepting the Tender for Shares

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*Signature of employee of entity
issuing deposit certificate
(does not apply to Tenders for Shares submitted directly to the entity maintaining the Shareholder's securities account)*
